



Dr. Victoria Carroll  
Dr. Joshua Carroll  
6080 Dixie Highway • Suite C • Clarkston, Mi, 48346  
Phone (248) 602-3501 • Fax (248) 602-3502

## Patient Fact Sheet

This information is strictly  
confidential

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(Last) (First) (Middle)

☐ Male ☐ Female SS#: \_\_\_\_\_

If patient is a minor, name of responsible adult: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Zip Code: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

☐ Single ☐ Married ☐ Widow(er) ☐ Partner ☐ Divorced

Spouse: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
(Last) (First) (Middle)

Spouse Primary Phone: \_\_\_\_\_

Emergency Contact Person: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Doctor: \_\_\_\_\_ Phone: \_\_\_\_\_

Pharmacy: \_\_\_\_\_  
(Name) (Location)

How did you hear about our office? \_\_\_\_\_

### **ALL CHARGES FOR SERVICES ARE THE RESPONSIBILITY OF THE PATIENT**

Due to the many changes in insurance policies; it is no longer an easy task to interpret each individual policy. Although we try to stay aware of these changes, it is not always possible. Therefore, we urge you, as the policyholder, to please check with your insurance company prior to any treatment or surgery. It is your responsibility to know your individual coverage. Failure to comply with this suggestion could result in you, the patient, being responsible for all costs incurred. Please remember your insurance policy is between you and your insurance company and not with the insurance company and your doctor.

A \$45 fee will be charged for cancelled or missed appointments without twenty-four hour advance notice. Should the account be referred to a collection agency, the patient shall pay collection expense and attorney's fees if applicable.

Language: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: ☐ Hispanic/Latino ☐ Not Hispanic/Latino

Patient signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Signature of Parent or Legal Guardian if patient is a minor or incompetent to give consent)



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## Patient Medical History

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Shoe Size: \_\_\_\_\_ Age: \_\_\_\_\_

What is your foot/ankle problem?

When did you first notice the problem?

Have you ever been treated for this? (When/Where)

Are you diabetic? \_\_\_\_\_ If yes, controlled by: ☐Diet ☐Insulin ☐Medication: \_\_\_\_\_

Please list medications and dosage: \_\_\_\_\_

### Allergies and Reaction: (Please check all that apply)

☐Aspirin ☐Bactrim ☐Codeine ☐Iodine ☐Novocain ☐Demerol  
☐Penicillin ☐Sulfa ☐Adhesive Tape ☐Latex ☐Antihistamines ☐Food ☐Other: \_\_\_\_\_

### Medical history: (Please check all that apply)

☐Anemia ☐Arteriosclerosis ☐Arthritis ☐Asthma ☐Bleeding Tendencies  
☐Cancer ☐COPD ☐Diabetes ☐Epilepsy ☐Eye Problems  
☐Gout ☐Heart disease ☐Hepatitis ☐High Blood Pressure ☐High Cholesterol  
☐HIV/AIDS ☐Kidney disease ☐Numbness ☐Polio ☐Rheumatic Fever  
☐Scarlet fever ☐Heart Stent ☐Stomach Ulcers ☐Stroke ☐Tuberculosis  
☐Tumors ☐TBI ☐Currently Pregnant ☐Currently Breastfeeding ☐GERD

Surgical History: \_\_\_\_\_

Do you smoke? ☐Yes ☐No \_\_\_\_ pack/day x \_\_\_\_ years. Quit, but I smoked \_\_\_\_ pack/day x years.

Do you drink alcohol? ☐Yes ☐No How often? \_\_\_\_\_ Recreational Drugs? ☐Yes ☐No

Is there anything else we should know? \_\_\_\_\_  
\_\_\_\_\_

I hereby authorize Joshua Carroll D.P.M. and Victoria Carroll D.P.M. to examine, perform diagnostic tests, and treat my feet medically, surgically, and or orthopedically. I also authorize the release of any medical information necessary to process this claim. All benefits are to be paid to the above named physicians for any services rendered.

Patient signature: \_\_\_\_\_ Date: \_\_\_\_\_

(Signature of Parent or Legal Guardian if patient is a minor or incompetent to give consent)



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Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Personal History:** (Please check all that apply)

	Yes	No
Bunion/HAV		
Thick Nails		
Dizziness		
Peripheral Vascular Disease		
Swelling of Feet		
Extremities Cold		
Stroke or CVA		
Varicose Veins		
Persistent Cough		
Tuberculosis		
Shortness of Breath		
Athletes Foot		
Deformed Nails		
Ingrown Nail		
Wart		
Corns/Calluses		
Skin Cancers		
Ankle Pain		

	Yes	No
Broken Bones		
Hammer Toes		
Joint Stiffness		
Muscle Pain/Weakness		
Painful Toe(s)		
Arthritis		
Bursitis		
Foot Pain		
Heel Pain		
Low Back Pain		
Numbness		
Developmental Delay		
Dementia		
Anemia		
Bleeding Disorder		
Anxiety		
Depression		

Date of Last Mammogram: \_\_\_\_\_

Date of Last Influenza Vaccine: \_\_\_\_\_

Date of Last Colonoscopy: \_\_\_\_\_

Date of Last Pneumonia Vaccine: \_\_\_\_\_



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Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## Family Medical History: (Please provide medical history for your mother OR father)

☐ Adopted      ☐ Unknown

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Approximate Age: \_\_\_\_\_

Living: ☐ Yes ☐ No      If no, cause of death: \_\_\_\_\_

Ethnicity: ☐ Hispanic/Latino    ☐ Not Hispanic/Latino

Race: ☐ American Indian or Alaska Native

☐ Asian

☐ Black or African American

☐ White

☐ Other: \_\_\_\_\_

Smoking Status:

☐ Current

☐ Former

☐ Never

☐ Unknown

Language: \_\_\_\_\_

Family History of:

☐ Diabetes

☐ Cancer

☐ Heart Disease

☐ Hypertension

☐ Other: \_\_\_\_\_



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## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I acknowledge that I was provided a copy of the **Notice of Privacy Practices** and that I have read (or had the opportunity to read if I so chose) and understood the Notice.

Patient Name

\_\_\_\_\_  
Date of Birth

Today's Date

Parent of Authorized Representative (if applicable)

Signature

**Notices of Privacy Practices** is located behind this page. Copies are available at the desk.



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## **Patient Responsibility Form**

I understand and agree that I am financially responsible for all charges for any and all services rendered.

I understand that while my insurance may confirm my benefits, confirmation of benefits is not a guarantee of payment and that I am responsible for any unpaid balance.

I understand and agree that it is my responsibility to know if my insurance has any deductible, copayment, co-insurance, out-of-network, prior authorization requirements or any other type of benefit limitation for the services I receive and I agree to make payment in full;

I understand and agree that it is my responsibility to know if my insurance requires a referral from my primary care physician and that it is up to me to obtain the referral. I understand that without this referral, my insurance will not pay for any services and that I will be financially responsible for all services rendered.

I agree to inform the office of any changes in my insurance coverage or insurance carrier. If my insurance has changed or is terminated at the time of service, I agree that I am financially responsible for the balance in full.

If I am a Medicare patient, I understand that I need to provide the office both my Medicare ID card and my secondary ID card. If the office does not have the proper information for a secondary insurance, the secondary will not be billed. IT will be my responsibility to pay the balance and then file a claim with the secondary for reimbursement.

If I am a Medicare Advantage patient, I understand that I need to provide the office with my Medicare Advantage card. If I present my Medicare card instead of my Medicare Advantage card, I will be responsible for non covered items or out-of-network fees.

By signing this form, I consent to the use and disclosure of protected health information about me for treatment, payment and health care operations, as required by law. I have the right to revoke this Consent, in writing, signed by myself. However, such revocation shall not affect any disclosures already made in compliance with my prior Consent. This form complies with the Insurance Portability and Accountability Act of 1996 (HIPAA).

**Printed Name (Guardian Name if applicable)**

\_\_\_\_\_  
**Date of Birth**

**Patient or Guardian Signature**

\_\_\_\_\_  
**Today's Date**